

Privacy Policy Statement of
Concannon Tax Solutions, Inc.

as required by the
Gramm-Leach-Bliley Act
Public Law 106-102
Effective November 12, 1999

Concannon Tax Solutions, Inc. collects nonpublic personal information about you, and your family, if applicable, in order to properly prepare and complete your requested tax returns, from the following sources:

Information received from you on applications, tax preparation worksheets and other documents, such as interview information forms and client organizers whether submitted by you or completed on your behalf, used in the preparation of your tax return and other tax related forms.

Information about your history with us and/or other tax preparation firms offering similar services.

Information we receive from a consumer-reporting agency in accordance with tax related products requested by you.

Concannon Tax Solutions, Inc. will not disclose any of your nonpublic personal information to anyone, except as permitted by law or authorized by you.

If you decide to close your account(s) or become an inactive customer, Concannon Tax Solutions, Inc. will adhere to the privacy policies and practices as noted above.

Concannon Tax Solutions, Inc. restricts access to your public and nonpublic personal information, including your account information, to those employees and partnered companies who need to know that information to provide products and/or services requested by you.

Concannon Tax Solutions, Inc. maintains physical, electronic, and procedural safeguards that comply with the federal standards to guard your nonpublic personal information.

We know that you have confidence in our ability to perform the services requested by you. Equally important to us is your confidence in knowing that all your personal information is safe.

Please contact us at 646-632-2662 if you have any questions or concerns regarding our policy.